

Office use only
Claim Number



LIFE CLAIM FORM

INSTRUCTIONS FOR COMPLETION

1. Please ensure that the form is fully completed and that ALL required documentation is attached.
Failure to do so may result in delays.

Document Checklist

- Death Certificate (original or certified copy)
- Birth Certificate (original or certified copy)
- Proof of annual salary
- Trust Deed (if applicable)
- Marriage certificate (if applicable)

2. Please be aware that on receipt of this claim Sterling Life Ltd may need to request additional information from a third party (or parties) in order to validate the claim.

The issue of this form is not an admission of liability

SECTION 1 Policy Details

Policy Number: _____ Date of Death: _____

Scheme Name: _____ Date of last day at work: _____

Date Joined Scheme: _____ Sum Assured £ _____

SECTION 2 Deceased's Details

Title (Mr/Mrs/Miss/Ms) _____ Address: _____

Forenames: _____

Surname _____ Postcode _____

We hereby apply for the s

Authorised Signature _____

Print Name _____

On Behalf of _____

Company Stamp

AUTHORITY TO BE COMPLETED BY NEXT OF KIN

Life Assurance Policy No:
.....

I,.....(please print full name) being Next of Kin to the late,..... consent to Sterling Life Limited seeking medical information in relation to the death of the deceased and authorise the deceased's doctor to release such information to Sterling Life Limited.

Signature _____ Date _____

NAME AND ADDRESS OF THE DECEASED'S DOCTOR

Name _____

Address _____

_____ Postcode _____

For Sterling's Office use ONLY

Policy Wording

Reinsurance Details

Declaration and Proposal

Confirmation of Premium Paid

Proof of Membership

Renewal Details/Listing

Please return this form to:

**Compass Underwriting Ltd
1-2 Crutched Friars
London. EC3N 2HT**

**Telephone: 0800 319 6601
Fax: 020 7398 0109**

**All claims assessed and managed by Sterling Life Ltd.
50 Kings Avenue, Kings Hill, West Malling, Kent ME19 4JX
Tel: 0870 2247583**

Compass Underwriting and Sterling Life Ltd are both authorised and regulated by the Financial Services Authority